

The board of directors' complete resolution proposal in respect of amendment of the articles of association and division of shares (split) (item 14)

The board of directors of Sedana Medical AB (publ), reg. no. 556670-2519, proposes that the annual general meeting resolves on an amendment of the articles of association and a division of shares (split). The resolution shall be governed by the following terms and conditions.

1. Each share shall be divided into four new shares (split 4:1).
2. Based on the number of shares in the company as of the date of this resolution proposal, the number of shares in the company will increase from 23,046,740 to 91,186,960, and the shares' quota value will be adjusted from SEK 0.10 to SEK 0.025.
3. In order to enable the division of shares, amendments are proposed to Section 5 (Number of shares) in the company's articles of association, from "The number of shares shall be not less than 8,000,000 and not more than 32,000,000" to "The number of shares shall be not less than 32,000,000 and not more than 128,000,000.
4. The board of directors shall be authorised to determine the record day for the division of shares.

The objective of this proposal above is to facilitate the turnover of the company's shares.

The chairman of the board, the CEO, or any person appointed by either of them, shall be authorised to make such minor adjustments to the resolution as may be required in connection with the registration with the Swedish Companies Registration Office or Euroclear Sweden AB.

A valid resolution requires that the proposal is supported by at least two-thirds of the votes cast as well as of all shares represented at the meeting.

Danderyd in April 2021
Sedana Medical AB (publ)
The board of directors